

TRACE Conflicts of Interest (COI) Tracker

Quickly identify, address and manage conflicts of interest

Employees have a responsibility to their employer to act in the company's best interest. Outside of work, however, they have other loyalties – to family, friends, and themselves – that can compromise their judgment and expose your company to compliance risks.

TRACE's COI Tracker allows you to quickly identify and address any potential and actual conflicts of interest before they present an issue. Use of this tool is included with TRACE membership at no additional cost.

COI Tracker at-a-Glance

- › Implement a well-documented and managed process by rolling out our COI Tracker through our Learning Management System
- › Designate an Administrator to manage the tool
- › Customizable questionnaire for your employees/intermediaries to respond to, directly within the system.
- › Use the tracker to review submissions, note red flags, request additional details or confirm no conflicts are present
- › Retain and download completed questionnaires for reporting and auditing purposes
- › Implement mitigation steps to manage actual or potential conflicts of interest
- › Add your organization's COI policy within the platform to raise awareness of potential issues
- › Enroll employees in TRACE's Conflicts of Interest course to help them recognize different types of conflicts of interest in the workplace

**Languages available include: English, French and Spanish*

PRICING included with TRACE membership

To learn more or schedule a COI Tracker demo, email COITracker@TRACEinternational.org or call **+1 410.990.0076**.